


**Instructional Planning Practices  
of Rural Multi-grade Teachers:  
A Case Study**

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M.Ed. Curriculum and Instruction



ISFIREConference 2018

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**I. INTRODUCTION**



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**Objectives**

1. Evaluate long and short-term methods of instructional planning in four dimensions: goals, format, resources, and evaluation
2. Establish context within educational research on instructional planning
3. Apply knowledge of state content standards to develop effective student groupings
4. Develop practical strategies for efficient and organized instructional planning in multi-grade



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## Background



- ❖ lack of preparatory periods for planning additional administrative duties, and a shortage of resources contribute to the load of a multi-grade teacher (Harmon & Morton, 2010).
- ❖ majority of teacher education programs do not contain coursework designed for training teachers in multi-grade pedagogy (Mulryan-Kyne, 2007).
- ❖ Multi-grade classrooms used as an international model

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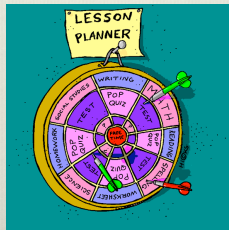
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## Purpose

- ❖ **Purpose:** explore effective strategies used for instructional planning in multi-grade classrooms.



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## Research Questions

1. What methodologies do rural, multi-grade teachers use to plan for instruction?
2. How do multi-grade teachers organize student groupings and subjects when planning for instruction?



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## Significance

- ❖ Teachers engage in a thinking process while planning; the thoughts made during this time are usually a precursor to teacher behavior and action (Hall & Smith, 2006; Sardo Brown, 1988; Yinger, 1980)
- ❖ methods and strategies used by the participants could be applied by any educator aiming to plan for the unique needs of a diverse group of students



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## RESEARCH CONTEXT

- ❖ Multi-grade Teaching
  - ❖ Prevalence of Multi-Grade
  - ❖ Multi-grade teaching in Montana
  - ❖ Preparation of teachers for Multi-grade teaching
- ❖ Instructional Planning: Models and Dimensions
- ❖ Curricular Integration
- ❖ Summary

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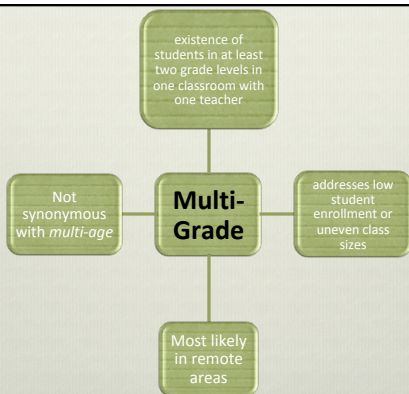
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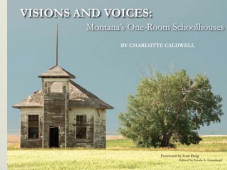
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## Prevalence of Multi-Grade

- ❖ 190,000 one-room schools in 1919; just 400 in 2005
- ❖ 62 one-room schools in Montana; more than any state in the U.S.



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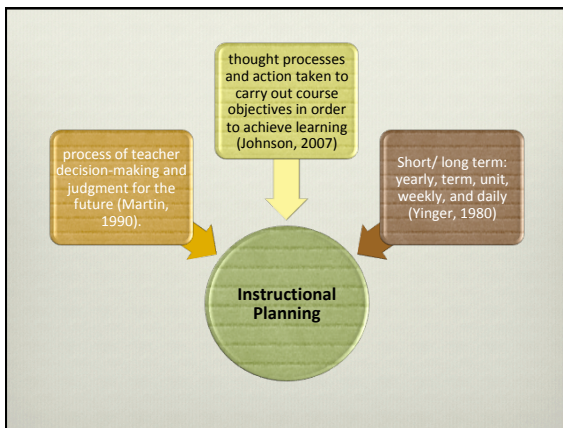
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## Planning Models

- Linear**
  - Objectives-First (Tyler, 1950)
  - Backwards Design (Wiggins and McTighe, 1998)
- Cyclical**
  - Process Model (Yinger, 1980)
- Modern**
  - Danielson Framework (2003)

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Which of the following instructional models matches your own planning style?



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### Yinger Process Model (1980)



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### Yinger Model, cont.



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## Planning Routines

### Yinger, 1980




**Activity Routines**

- Established, fixed activities




**Instructional Routines**

- Methods and Procedures established for questioning, monitoring, and giving instructions



**Management Routines**

- Procedures established by teacher to control and coordinate classroom behavior



**Executive Planning Routines**

- established thought patterns when teacher is not teaching

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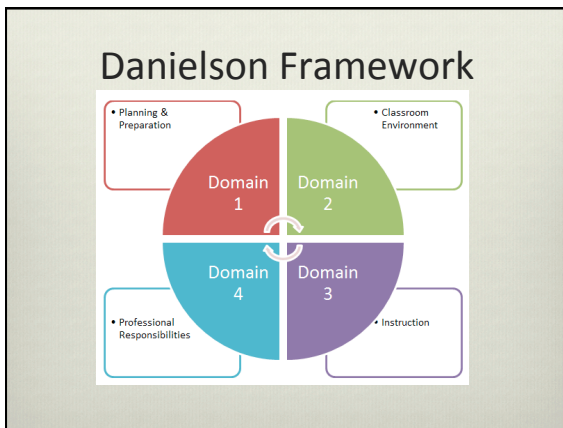
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## Expert vs. Novice Planning

Study	Expert Teachers	Novice Teachers
Johnson (2007)	<ul style="list-style-type: none"> <li>Less detailed plans but more relevant to the curriculum</li> </ul>	<ul style="list-style-type: none"> <li><b>more detailed plans</b>, but less likely adapted to student need</li> </ul>
Westerman (1991)	<ul style="list-style-type: none"> <li>More student-centered</li> <li>More frequently connect new content with prior knowledge, and other subjects in the curriculum</li> </ul>	<ul style="list-style-type: none"> <li>more rigid approach, stick to specific lesson objectives from <b>more structured lesson plans</b>.</li> </ul>
Tsui (2003)	<ul style="list-style-type: none"> <li>Less likely to write objectives, but consider them mentally; instead consider materials and resources, students' interests and abilities</li> </ul>	<ul style="list-style-type: none"> <li>More likely to use an objectives-first, linear model of planning</li> </ul>

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## Importance of Instructional Planning

- ❖ Dodendorf (1983) found that students in rural schools performed on par with their urban peers, but success was highly dependent upon the teacher of the school to plan instruction that fostered cooperation, independence, and student motivation.
- ❖ Student achievement in multi-grade is more dependent upon the quality of the teaching rather than the grouping of grade levels (Mulryan-Kyne, 2007)

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## Multi-grade Instructional Planning

Study	Finding
Smith, 2016	<ul style="list-style-type: none"> <li>Multi-grade teachers have to <b>adapt curriculum documents</b> and materials designed for single-grade classrooms</li> </ul>
Bandy, 1980	<ul style="list-style-type: none"> <li>most significant contributor to a multi-grade teacher's success was her <b>ability to plan and organize</b> instruction</li> </ul>
Miller, 1991	<ul style="list-style-type: none"> <li>A key dimension of effective multi-grade teaching is <b>organization of instruction and curriculum</b></li> <li>multi-grade teachers rely on grouping practices to connect similar topics relevant across different grade levels</li> </ul>
Vincent, 1999	<ul style="list-style-type: none"> <li>An environment that fosters self-directed learning is crucial to the multi-grade classroom</li> </ul>
Anderson, 1996	<ul style="list-style-type: none"> <li>multi-grade teachers used individualized and small group instruction as the most prevalent planning strategy</li> </ul>

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## Summary of Literature

- ❖ Previous studies on planning primarily address single-grade settings
- ❖ Bulk of more recent literature on planning reference foundational work of Tyler (1950) and Yinger (1980)
- ❖ While multi-grade classrooms in the United States are becoming less prevalent, they continue to be an international model for education, supporting a rationale for studying this population.

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### Participant Demographics

- ❖ Names of participants have been replaced with pseudonyms in this report in order to maintain confidentiality standards.
- ❖ Pseudonyms were generating using the most common first names for women and the most common surnames in the United States

Teacher Pseudonym	Total Years Teaching	Years Teaching Multi-grade	Current Number of Students	Current Grade Levels Taught
A: Mary Smith	30	20	5	K, 2, 3, 5, 8
B: Patricia Johnson	17	16	5	1, 4, 6
C: Linda Williams	6	6	7	4,5,7,8

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### Teacher Profiles



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### Teacher A: Ms. Smith

"If I want to spend the whole day on science I can. You have that ability. If lunch is going to be early or late, you don't have to worry about the cafeteria staff or the art teacher, music teacher, P.E. teacher...if I want my day to be backwards, it can be backwards!"



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Teacher A: Ms. Smith



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Teacher B: Ms. Johnson



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Teacher B: Ms. Johnson



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### Teacher C: Ms. Williams



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### Teacher C: Ms. Williams



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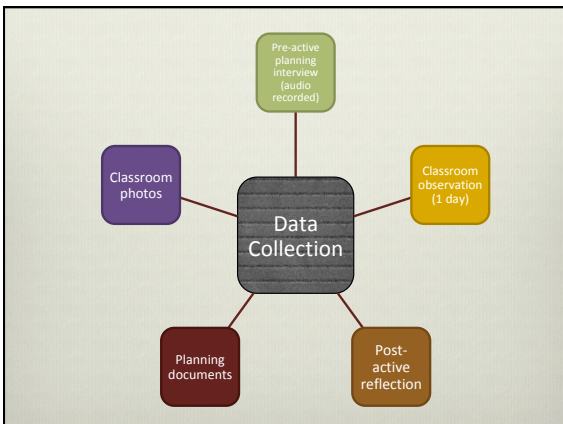
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## Resources Used



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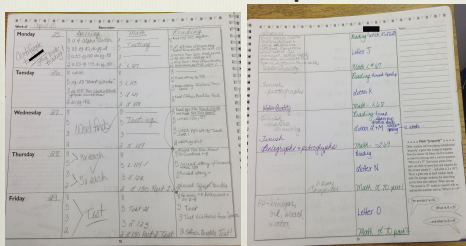
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## Ms. Smith's plans



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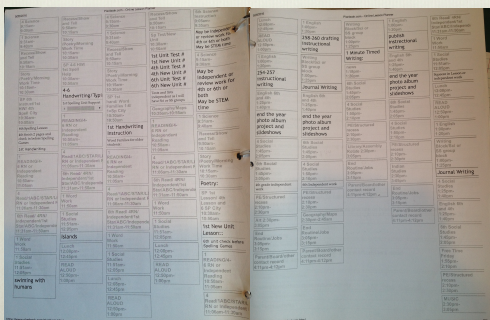
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## Ms. Johnson's Plans



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## Ms. Williams' plans

Grade/Activity	Monday	Tuesday	Wednesday	Thursday	Friday
8:30-9:00	Common Core	Math Practice	Math Practice	Math Practice	Math Practice
9:00-9:30	Reading/ELA	Reading/ELA	Reading/ELA	Reading/ELA	Reading/ELA
9:30-10:00	Math	Math	Math	Math	Math
10:00-10:30	Math	Math	Math	Math	Math
10:30-11:00	Math	Math	Math	Math	Math
11:00-11:30	Math	Math	Math	Math	Math
11:30-12:00	Math	Math	Math	Math	Math
12:00-12:30	Math	Math	Math	Math	Math
12:30-1:00	Math	Math	Math	Math	Math
1:00-1:30	Math	Math	Math	Math	Math
1:30-2:00	Math	Math	Math	Math	Math
2:00-2:30	Math	Math	Math	Math	Math
2:30-3:00	Math	Math	Math	Math	Math
3:00-3:30	Math	Math	Math	Math	Math
3:30-4:00	Math	Math	Math	Math	Math
4:00-4:30	Math	Math	Math	Math	Math
4:30-5:00	Math	Math	Math	Math	Math

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## Criteria for Judging Plan Effectiveness

- Content coverage**
  - Included preparedness for high school (Ms. Williams)
- Adherence to new state content standards**
  - Evaluated existing unit plans for grade-level rigor (Ms. Johnson)
- Student Performance**
  - Formative (short-term) and summative assessments
  - Included consideration of student behavior and engagement in unit (Ms. Smith)

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## Planning Routines

- ❖ Four Main types of routines from Yinger (1980)
  - Activity Routines**
    - Established, fixed activities
  - Instructional Routines**
    - Methods and Procedures established for questioning, monitoring, and giving instructions
  - Management Routines**
    - Procedures established by teacher to control and coordinate classroom behavior
  - Executive Planning Routines**
    - established thought patterns when teacher is not teaching

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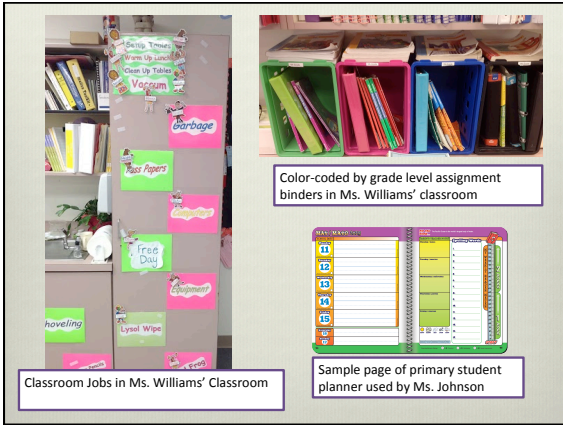
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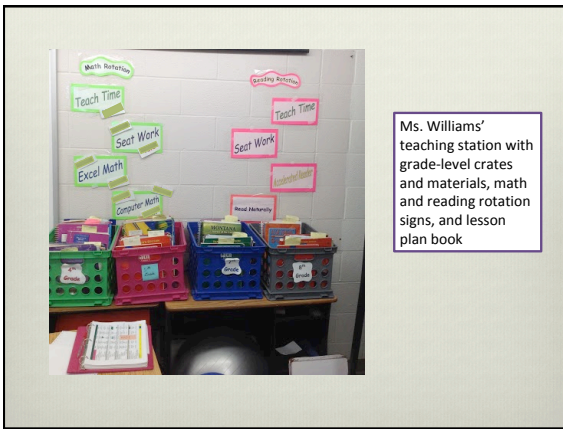
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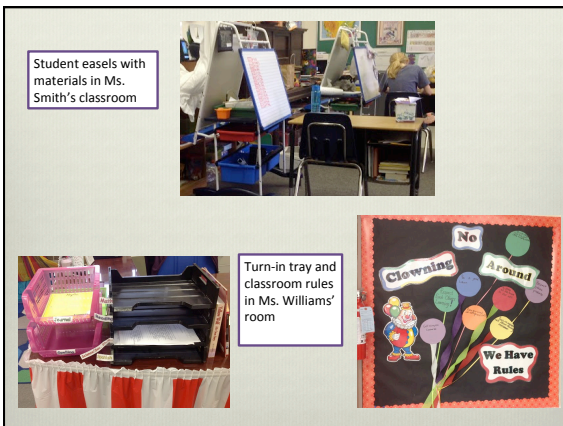
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### Conclusions: Relation to Research Questions

**Q1:** What methodologies do rural, multi-grade teachers use to plan for instruction?

- Planning Dimensions
- Recurrent Themes
- Alignment to planning models

**Q2:** How do multi-grade teachers organize student groupings and subjects when planning for instruction?

- Student Groupings
- Curricular Integration

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### Conclusions: Recurrent Themes

- ❖ Standards-Based Planning
- ❖ Prioritization of Planning Efforts
- ❖ Use of Competency-Based Learning
- ❖ Differences in Experience and Planning Method
- ❖ Importance of Routines

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### Conclusions: Planning Dimensions

Dimension of Planning	Conclusion
Goals of Planning	Content coverage was the primary goal; did not use an objectives-first model to do so
Resources for Planning	Student assessment data, textbooks, professional development, online resources, curriculum guides, place-based education, teacher-created resources, and student interests;
Format of Plans	<ul style="list-style-type: none"> <li>• Long-term plans were less detailed and done mentally</li> <li>• Short-term plans varied by teacher, but were done in weekly format with lists of activities or topics</li> <li>• Adapted plans year to year</li> </ul>

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## Conclusions: Student Groupings

- ❖ Rotation models for math and reading allowed for teachers to provide direct, grade-level specific instruction in math and reading
  - ❖ Ms. Williams had the most structure in this process, while Ms. Smith had the least
- ❖ Mixed grade-level grouping for a variety of subjects. allows for increased teacher contact time, and can be advantageous by encouraging cooperation
- ❖ Skills based concepts were easier to differentiate for teachers

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## Conclusions: Curricular Integration

- ❖ used frequently by the multi-grade teachers but in different ways
- ❖ More experienced teachers were more deliberate
- ❖ teachers' use of curricular integration to link topics across grade levels is consistent with previous research on multi-grade teachers' instructional practices (Miller, 1991; Vincent, 1999)
- ❖ By grouping subject areas, the teachers were able to establish constructs that students had to work together toward a common goal, as well as link their coursework to authentic learning experiences such as field trips, school performances or collaborative projects.

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## Implications

- ❖ Extend methodologies of multi-grade teachers to the broader population of to support differentiation
- ❖ Shift in how teacher education programs approach instructional planning
- ❖ The application of knowledge of students, including assessment data, could be emphasized in teacher education programs and professional development focused on planning methods
- ❖ direct instruction of organizational habits and strategies used by practicing teachers when planning could support future teachers

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### Implications, Cont.

- ❖ Lesson plan formats used as a bridge between the real world of teaching to the theoretical world
- ❖ Professional development: use of online plan books that contain databases of state and national standards
- ❖ Grade-level progressions in core subject areas can be used to facilitate student groupings, such as the NGSS CDI
- ❖ System of peer mentorship for multi-grade teachers

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### Research Summary

- ❖ professional demands of the rural multi-grade teachers necessitated intensive, reflective planning with a plethora of factors to consider
- ❖ Unique position facilitated autonomy in planning, including opportunities for authentic, student-centered experiences
- ❖ Relevance cannot be ignored due to the potential applications methods to global education development and single-grade classrooms with a wide range of student abilities

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### 3. Application: Student Groupings across and within Content Standards



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### NGSS Grade Level Grouping

Example			
Core Disciplinary Idea: ESS2.C: Role of Water on Earth's Surface Processes			
Grade	End of Grade 2	End of Grade 5	End of Grade 8
DCI	Water is found in the ocean, rivers, lakes, and ponds. Water exists as solid ice and in liquid form.	Nearly all of Earth's available water is in the ocean. Most fresh water is in glaciers or underground; only a tiny fraction is in streams, lakes, wetlands, and the atmosphere.	Water continually cycles among land, ocean, and atmosphere via transpiration, evaporation, condensation and crystallization, and precipitation, as well as downhill flows on land.
Student outcome	Develop a model to represent the shapes and kinds of land and bodies of water in an area.	Describe and graph the amounts and percentages of water and fresh water in various reservoirs to provide evidence about the distribution of water on Earth	Develop a model to describe the cycling of water through Earth's systems driven by energy from the sun and the force of gravity

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### Math: Grade Level Progressions

Common Core State Standards - Mathematics										Standards Progressions		
Kindergarten	1	2	3	4	5	6	7	8	HS			
Counting and Cardinality	Number and Operations in Base Ten				Ratios and Proportional Relationships			Number and Quantity				
	Number and Operations - Fractions				The Number System			Algebra				
Operations and Algebraic Thinking				Expressions and Equations			Functions		Functions			
Geometry				Geometry			Geometry		Geometry			
Measurement and Data				Statistics and Probability			Statistics and Probability		Statistics and Probability			

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### Math: Grade Level Progressions Example

Domain: Number and Operations in Base Ten		
Grade 3	Grade 4	Grade 5
3.NBT.1: Use place value understanding to round whole numbers to the nearest 10 or 100.	4.NBT.3: Use place value understanding to round multi-digit whole numbers to any place	5.NBT.4: Use place value understanding to round decimals to any place

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## ELA Anchor Standards

Language #1: Demonstrate command of the conventions of standard English grammar and usage when writing or speaking

Grade	Related Standard
1	j. Produce and expand complete simple and compound declarative, interrogative, imperative, and exclamatory sentences in response to prompts.
3	i. Produce simple, compound, and complex sentences.
5	a. Explain the function of conjunctions, prepositions, and interjections in general and their function in particular sentences.
8	c. Form and use verbs in the indicative, imperative, interrogative, conditional, and subjunctive mood.

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## Curricular Integration

❖ purposeful connection of two or more subjects through activities



A pictograph mural created by Ms. Smith's students in anticipation of their field trip to Bear Gulch Pictographs near Lewistown.

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## Three Approaches to Curricular Integration

From Burns and Drake, 2004

Type	Description	Example(s)
<i>Multidisciplinary integration</i>	organizing standards from different disciplines around a common theme	service learning, theme-based units, and learning centers
<i>Interdisciplinary integration</i>	focuses on teaching skills such as literacy, research skills, and thinking skills, across different disciplines	identifying cause-effect relationships
<i>Transdisciplinary integration</i>	teachers plan the curriculum around student inquiries and concerns in real-life contexts	Project-based learning

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## Standards and Curricular Integration

**CROSS-CUTTING CONCEPTS**

Patterns	Physical Science	Earth Science	Life Science
Cause and Effect			
Scale, Proportion, and Quantity			
Systems and System Models			
Energy and Matter			
Structure and Function			
Stability and Change			
Engineering and Design			
Cross-disciplinary Integration			
Mathematics and Language Arts			

**Next Generation Science Standards**

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## Standards and Curricular Integration

**TABLE 4: Connections between the C3 Framework and the CCR Anchor Standards in the ELA/Literacy Common Core Standards**

DIMENSION 1	ANCHOR STANDARDS	DIMENSION 2	ANCHOR STANDARDS	DIMENSION 3	ANCHOR STANDARDS	DIMENSION 4	ANCHOR STANDARDS
Developing Questions and Planning Inquiries	R1 W7 SL1	Civics	R1-10 W7 SL1 L6	Gathering and Evaluating Sources	R1-10 W1, 2, 7-10 SL1	Communicating and Critiquing Conclusions	R1 W1-8 SL1-6
		Economics		Developing Claims and Using Evidence		Taking Action	
		Geography					
		History					

Source: www.c3framework.org

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## 4. Practical Applications: Instructional Practices





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## Reading Rotation

	8 <sup>th</sup>	1 <sup>st</sup>	3 <sup>rd</sup>	5 <sup>th</sup>
8:20-8:45	Meet with teacher	SuccessMaker	Non-fiction	Student Work
8:45-9:05	Student Work	Meet with teacher	SuccessMaker	Non-fiction
9:05-9:25	Non-fiction	Student Work	Meet with teacher	SuccessMaker
9:25-9:45	SuccessMaker	Non-fiction	Student Work	Meet with teacher

Monday

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## Math Centers

	1 <sup>st</sup>	3 <sup>rd</sup>	5 <sup>th</sup>	8 <sup>th</sup>
10:30-11:00	SuccessMaker	Student Work	Teacher	SuccessMaker
11:00-11:30	SuccessMaker	SuccessMaker	Student Work	Teacher
11:35-12:05	Student Work * Social Studies	Teacher	SuccessMaker	Student Work

Monday

=math fact fluency (I-pad, Wrap-ups, flash cards)

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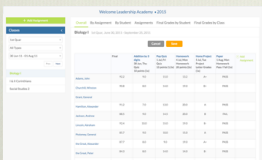
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## Managing Grading and Assessment



Progress made easy for RTI.

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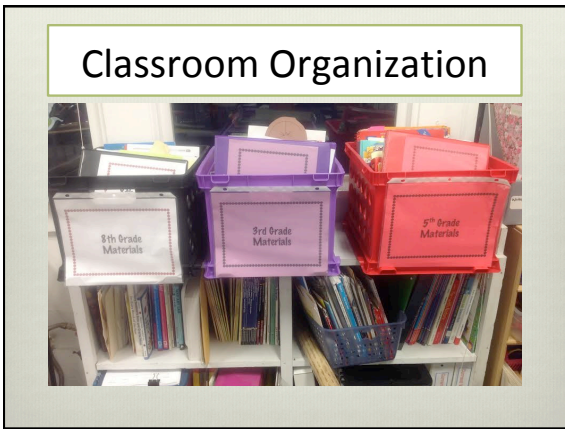
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### Classroom Organization

3rd Grade Weekly Agenda - Week of 10/17/18

Day/Time	Monday	Tuesday	Wednesday	Thursday - No school	Friday - No School
8:00-8:20	Attendance, Fill, Pledge, Morning Work, Calendar/ Morning Meeting				
8:20-9:45	<b>Language Arts</b> 1. Student Read Student Timeline Engagement 2. Success Maker 3. Teacher Review 4. Student Work 5. Student Work 6. Student Work 7. Student Work	<b>Language Arts</b> 1. D.E.A.R. 2. Teacher Teach Telling Notes/ Checking what's important 3. Success Maker 4. Student Work 5. Student Work 6. Student Work 7. Student Work	<b>Language Arts</b> 1. Teacher Do p. 46-47, writing research report, topic selection, question with p. 48-49 2. 5th Research report notes 3. Success Maker 4. Non-Fiction Research Report	<b>Language Arts</b> 1. Student Work 2. D.E.A.R. 3. Success Maker 4. Teacher	<b>Language Arts</b> Selection test Read Aloud Strategy Vocabulary
9:45-10:15	Spelling Test Review	Library	Spanish/ World Language: Weather Words	Music	Technology/ Classroom Guidelines
10:15-10:25	Recess/ Morning Snack				
10:25-10:35	Math	Math	Math	Math	Math
12:05-12:40	<b>Math</b> 1. Student Work 2. Success Maker/ Fluency 3. Teacher 4. Student Work 5. Student Work 6. Student Work 7. Student Work	<b>Math</b> 1. Success Maker/ Front Row 2. Teacher: 1, 4, 5, 6. Count by halves of 1/2 the number and divide using number bonds to represent. 3. Student Work: 3, 4, 5 Problem set	<b>Math</b> 1. Teacher: 1, 2 interpret the unknown in multiplication and division to read and solve problems using facts of 6 and 7. 2. Student Work: 1, 2 3. Success Maker/ Fluency HW: 2, 6 Homework	<b>Math</b> 1. Writing work 2. Front Row 3. Success Maker	<b>Math</b> 1. Student Work 2. Success Maker/ Fluency 3. Teacher
12:40-12:55	Recess/Lunch				
12:55	Whole-Class Read Aloud/ Guidance / Current Events				

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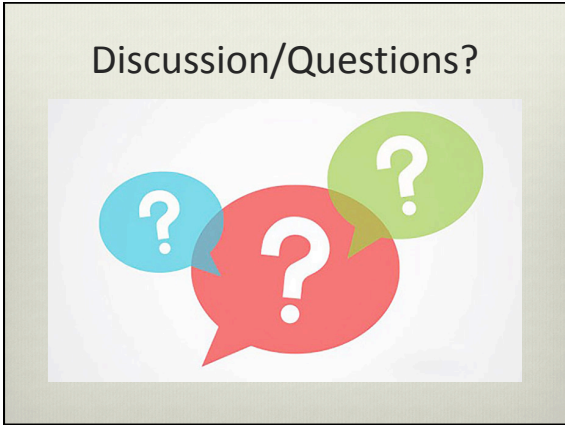
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